



A.C.N. 004 247 214

**Lakes Oil N.L.**

**ASX  
Announcement  
2 October  
2009**

**www.lakesoil.com.au**

# LAKES OIL N.L.

## APPENDIX 3B

Lakes Oil N.L. ("LKO") advises that further to the Appendix 3B, new issue announcement, issued today the Directors wish to advise that the company is issuing ordinary shares without disclosure to investors under the fundraising provisions of Part 6D.2 of the Corporations Act, and this notice is given pursuant to section 708A (5) of the Corporations Act.

As at the date of this notice, the Company has complied with its financial reporting and auditing obligations under Chapter 2M of the Corporations Act and its continuous disclosure obligations under section 674 of the corporations Act. In particular, there is no information which the Company has withheld from Listing Rule 3.1 disclosure under the confidentiality carve-out from disclosure.

**Lakes Oil N.L.**

**RAYMOND E SOUTH**  
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Lakes Oil N.L.  
'an unconventional oil & gas company'

[www.lakesoil.com.au](http://www.lakesoil.com.au)